# **VA Health Summary User Guide**

# Select a topic below to view that page

Introduction to the VA Health Summary Document

What Is Needed to Use the VA Health Summary

- Have a My Health eVet Account
- My HealtheVet Account Types
- Premium Account Users and the VA Health Summary

## **General Information**

VA Health Summary and VA Blue Button

**How to Find VA Health Summary** 

Using the VA Health Summary

My Download Request

My VA CCD Download Results

Information in your VA CCD and Hold Periods for VA Information

**Information Update Complete** 

Personal Health Information Page

Learn More

Protecting Your Personal Health Information

**Account Activity History** 

Frequently Asked Questions + Help + Contact My HealtheVet

**Definitions** 

For questions about using My HealtheVet, use the <u>Contact MHV</u> link at the top of every My HealtheVet page.

# Introduction to the VA Health Summary

A **Continuity of Care Document** (CCD) is an electronic document exchange standard for sharing a summary of patient information. The goal is to:

- Provide a summary of a patient's essential health and medical care information that can be used for the continued care of the patient.
- Allow for information about the patient in one health system to be electronically exchanged with another health system that is providing care to the patient.
- Be used by patients within other computer applications or systems.

The VA Health Summary, formerly named the VA Continuity of Care Document (VA CCD), was designed to allow Veterans to electronically share their VA health information. This information is shared with a non-VA health care system or provider. The VA Health Summary is a summary of essential health and medical care information from your VA health record. It gives non-VA providers access to your most important VA health information at the point of care.

Veterans, who use the VA Health Care System and who want to share their information, must have a My HealtheVet <a href="Premium">Premium</a> account. To get a Premium account, you will need to complete <a href="Authentication">Authentication</a>. VA verifies a Veterans' identity by this process. Authentication allows you access to your VA health record.

Remember, you control access to your personal information. It is your responsibility to keep your information private and protected. Once you have downloaded your information from My HealtheVet, it is your responsibility to keep it safe and private. Learn more about protecting your personal health information.

Back to Top

## What Is Needed to Use the VA Health Summary

To access VA Health Summary, you must be a Veteran enrolled at a VA health care facility and have a:

#### Computer with Internet Access

You will need a computer with a browser and Internet access to use **VA Health Summary**. If you cannot use the Internet in your home, other places that may have Internet access are public libraries or Internet cafes. You may also use computers at your local VA Medical Center, Vet Center, or at your local Veteran Service Organization.

## My HealtheVet Registered Account

Before you can use **VA Health Summary**, you must have a registered My Health**e**Vet account. If you do not have a My Health**e**Vet account, please take this time to register by following the instructions below. If you already have a My Health**e**Vet account, you may skip to **Step 1 – Login to My HealtheVet to Access VA Blue Button (here)**.

#### Registering for a My HealtheVet Account

Registration is quick and easy. See Figure 1 and the following instructions:



Figure 1

- To begin, select the **Register** button. On the registration form, enter your First Name, Middle Name and Last Name, Date of Birth, Gender and Social Security Number. If you have a special character in your name, such an apostrophe (') or tilde (accent mark) **do not** include them; however if you have two last names you can use the hyphen (-) between your names. If you use the VA Healthcare System, it is important that this information match your VA health record information. TIP: Use your Veterans Identification Card (VIC) information to match your registration information.
- If you use the VA health care system, make sure you select the Veteran and/or VA Patient checkbox when you register. See Figure 2 below. This must be done before you can get an Advanced account, or upgrade to a Premium account.

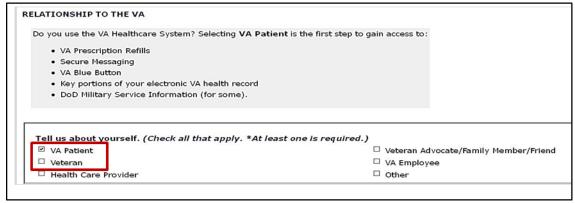


Figure 2:

If you have already registered for a My Health eVet account and need to check that you have registered as a **VA Patient**, you can do the following:

- Login to My HealtheVet
- Select the PERSONAL INFORMATION tab
- o Select the **Profiles** sub-tab
- Under Relationship to the VA, if you use the VA Health Care System, make sure you select the VA Patient checkbox
  - If VA Patient is not checked and you use the VA Health Care System, select this box
  - This will put a checkmark in the box
- Select the Save button at the bottom of the screen

#### HealtheVet Upgraded <u>Premium</u> Account

Specific data in the **VA Blue Button** is available to you based on your My Health*e*Vet account type. All users who have a Basic account are able to view their self-entered data. If you are a VA patient, you can upgrade your account to an Advanced or Premium. Here is a way you can check your account type:

When you hover over the account type letter icon, it will display a phrase to let you know what kind of account you have. For example, if you have an Advanced account, the letter icon A will be displayed after your name. When you hover over the icon, the following message is displayed "You have an Advanced Account".

Illustration Below:



You may click on the letter icon to get further information about your account type. You will be directed to the My HealtheVet Account Types definition page.

If you need to upgrade your My Health eVet account to Premium, you will need to first complete authentication. The VA verifies a Veteran's identity before allowing access to VA health record by this process. This is done to protect your personal data.

#### Authentication Process

Authentication can be done In-Person at your local VA Medical Center or Community Based Outpatient Clinic or Online through <a href="https://www.ebenefits.va.gov">www.ebenefits.va.gov</a>. You must complete one of these processes to have an upgraded at your local VA Medical Center or Community Based Outpatient Clinic.

Online Authentication steps follow:

## 1. In-Person Authentication (IPA)

Upgrade your account in person. This can be done at your local VA Medical Center or Community Based Outpatient Clinic.

**In-Person Authentication** can be done the next time you visit your local VA health care facility. Simply follow these three steps:

- 1. Print, read and sign the <u>VA Release of Information (ROI) form (10-5345a-MHV)</u> (PDF)
- 2. Take a copy of your signed form and government issued photo identification (Veterans Identification Card or valid driver's license) to your local VA health facility and give it to a qualified VA staff member
- 3. After the VA staff verifies your information, your My Health eVet account can be upgraded.

#### 2. Online Authentication

Upgrade your account through www.ebenefits.va.gov.

**Online Authentication** is for users who have a connected eBenefits DS Logon Premium account and My Health*e*Vet VA Patient account. It can be done anytime, anywhere, 24/7, and you will not need to visit a VA facility. However, before you can start to upgrade your My Health*e*Vet account online, you need to:

- Be registered in My HealtheVet as a VA Patient
- 2. Have an eBenefits/DS Logon Premium Account
- 3. Have your My HealtheVet VA Patient account information match what is in <u>DEERS</u> (e.g., full name, Social Security Number, date of birth and/or gender)
- 4. Connect your eBenefits/DS Logon and My Health eVet Accounts.
- 5. After you have successfully connected your accounts, if you are a VA Patient in My HealtheVet and do not have an upgraded account, you will be asked if you would

**Note:** After you have mailed the VA Release of Information form, please allow up to 20 business days to complete the Online Authentication process.

Back to Top

# My HealtheVet Account Type Icons

There are three account types available in My Health eVet: <u>Basic, Advanced and Premium</u>. Each account type offers users access to different levels of information. To access your **VA Health Summary** (**VA CCD**) you must have a Premium account.

After you log into My Health eVet (in the Member Logon/Logout box), your account type is displayed by a letter icon after your name. The letter icon B represents a Basic account, A represents an Advanced and P represents a Premium account.

The illustration below shows the Veteran has Advanced (A) account:



When you hover over the letter-icon, it will display a phrase to let you know what kind of account you have. For example, if you have an **Advanced** account, the letter icon **A** will be displayed after your name. When you hover over the icon the following message is displayed **You have an Advanced Account**.



You can select the letter icon to get further information about your account type. When you do this, you will be directed to the <a href="My HealtheVet Account Types">My HealtheVet Account Types</a> definition page.

Back to Top

# How to Find the VA Health Summary



- 1. To use the VA Health Summary you must have a Premium My HealtheVet account.
- 2. You can Login to your personal account from any page in My HealtheVet. Enter your User ID and Password in the Member Login area and then select the Login button.
- 3. There are two ways you can access the VA Health Summary:
- You can select the PERSONAL INFORMATION tab at the top of the page. This will take you to the PERSONAL INFORMATION page.
- You can select Download My Data, next to the image of the VA Blue Button. This will take you straight to the Blue Button page where you will have the option to Download My VA Health Summary data.



4. If you selected the **PERSONAL INFORMATION** tab, this page will appear. There are three ways on the **PERSONAL INFORMATION** page to access the Blue Button.

You can also:

- a. Select the **DOWNLOAD MY DATA** tab at the top of the page
- b. Select the **Blue Button** image in middle of the page
- c. Or, select the word More>>
  under the Blue Button
  image.

Back to Top

# How to Save and Download Your VA Health Summary

Users with a **Premium** account can get their **VA Health Summary** information in two file formats:

Adobe PDF file format: download your information in Adobe PDF format (.pdf) which is easy to read and print. You will be able to view and print it before saving the file. If needed, you can obtain a free copy of the Adobe Reader for PDF files at the <u>VA Viewer Software page</u>.

**Please be aware:** anytime you open/download a PDF file, you create a temporary file on the computer you are using. Your VA Health Summary can be visible to other users of this computer. Learn more aboutprotecting your personal health information

XML file format: download your information in an XML file format (.xml). To view your VA Health Summary .xml file, you may also need to download the XML Style Sheet, and place both files in the same folder on your computer. Some computer applications are not able to open a document that is in an .xml format. You may want to use our XML Style Sheet to read the information in your VA Health Summary. If needed, you can obtain a free copy of the XML Style Sheet.

Please know that if you open the XML Style Sheet, the content is coded in .xml mark-up language, which is not in a readable format. The XML style sheet is a companion to your **VA CCD** .xml file and intended to be downloaded into the same folder on your computer or flash drive. To begin:

- Select the XML Style Sheet and save it to a folder on your computer.
- Then download your **VA CCD** .xml file to the same folder.
- When you open your **VA CCD** .xml file in this folder, it may be readable.

Using the XML Style Sheet to view the .xml file may not work in some browser versions.

You are the only one who can view your health information in My Health **e**Vet. You choose with whom to share your information. If you want someone else to view your health information, you must give it to that person.

You are responsible for <u>protecting your personal health information</u> you print out or download. *It is important to protect your information*. Protect this information the same way you would protect your banking or credit card information. Do not leave your printed information in a printer. Do not save your downloaded information to a public computer. When using a public computer, save your health information to a CD or a thumb drive. Remember to take the CD or thumb drive with you when you finish.

**Please be aware:** Any information entered in your My HealtheVet account is for you only and is not shared with your VA facility. If you need to update the information in your official VA record, including the mailing address for your VA prescriptions, please contact the appropriate office at your local VA facility.

Back to Top

# The difference between VA Blue Button and the VA Health Summary

The <u>VA Blue Button</u> makes it easy to share your data with a non-VA health care provider. It is a tool that gives you a detailed view of your My Health eVet information. As a registered user of My Health eVet, you can use **VA Blue Button** to view, print and download your self-entered personal information.

Based on your My Health**e**Vet account type, you may also be able to access specific **VA Blue Button** features. The three account types available: Basic, Advanced and Premium. For more information about these accounts, go to <a href="My Health**e**Vet Account Types">My Health**e**Vet Account Types</a>.

If you have registered on My Health*e*Vet as a VA Patient and have an upgraded <u>Premium</u> account, you may have access to some information from your personal VA health record and/or Department of Defense (DoD) Military Service Information. You will also have access to your **VA Health Summary**.

Your **VA Health Summary** is not intended to be a complete medical history. It only contains a summary of essential health and medical care information from your VA health record.

There are key differences between VA Blue Button and VA Health Summary:

#### VA Blue Button:

- Information is available in two file formats (PDF\*, and txt.)
- You are able to print, save and/or download your information
- May contain a combination of information:
  - Self-entered (all account types)
  - VA medications (Advanced Account)
  - o Key portions of your VA health record (Premium Account)
  - o DoD Military Service Information (for some Veterans with an Advanced or Premium Account
- You can customize the types of information to include and the date range of the information.

#### **VA Health Summary:**

- Information is provided in two file formats (PDF file format and .xml file format)
- Contains pre-selected clinical information from your VA health record.
- Your health data is organized and transportable.
- You can download and save the file; however, you may not be able to read the file within your browser
- Your file is only viewable to providers who have the capability to read or process .xml files.
- The file contains standardized information and cannot be customized.

**Please be aware:** Anytime you open/download a PDF file, you create a temporary file on the computer you are using. There is a risk of exposing your information when you download a PDF file, especially on public or shared computers. Learn more aboutprotecting your personal health information

# **Select Type of Report**



VA Blue Button User Guide | VA Health Summary User Guide

#### **OVA Blue Button**

Select the information you want to view, print, or download. This can include information that you entered. If you have a Premium account, it can also include information from your VA medical record (lab test results, VA Appointments, VA Notes written by your health care team, etc.). Learn More

#### VA Health Summary

View, print, or download a health summary from your VA medical record. It includes allergies, medications, recent lab results and more. This is available in a standard file format that can be read by other computer systems. Learn More



Protect your information and your identity. Send your information to a safe site or device that you or someone you trust controls. Remember, once you have downloaded your information from My HealtheVet, it is your responsibility to keep it safe and private. Learn more about protecting your personal health information.

This is your personal health information. Your health care professional does not have access to this information unless you share it.

## To download your VA Health Summary:

- 1. Login My HealtheVet
- 2. If you have a <a href="Premium">Premium</a> account, you will have an option to select one of the following files:
  - VA Blue Button
  - VA Health Summary

**NOTE**: If you do **not** have a Premium account, these options are not available and you will only see the button to continue.

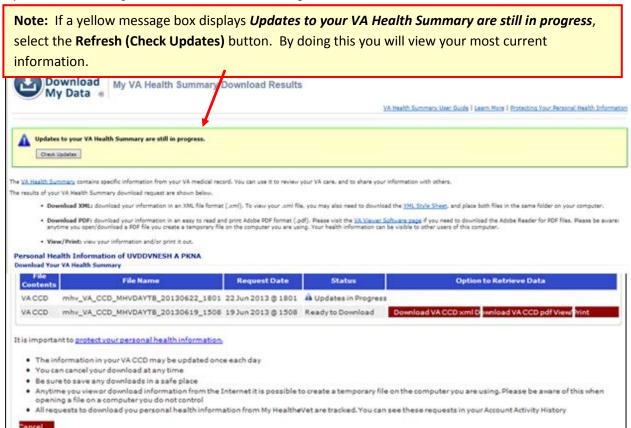
- 3. Select VA Health Summary
- 4. Select the Continue button.

Back to Top

## My VA Health Summary Download Results

Once you have selected to continue, you will be brought to the **My VA Health Summary Download Results** page.

Here you will be presented with the information you have selected to download. You will also have the option to refresh your **VA Health Summary** data.



This page also gives you a table displaying the results of your download request.



- File Contents shows that you have Selected VA CCD
- File Name puts a label on your data to help you find it, if you decide to download.
- Request Date shows you the date and times you made your request
- Status lets you know where your request is (Ready to Download).
- Option to Retrieve Data will allow you to download your data.

# Information in your VA Health Summary and Hold Periods for VA information

The table lists the types of information you may view in your **VA Health Summary**. The data comes from all your **VA** treatment facilities. Some information that comes from your **VA** health record may have a **Hold Period** and not be presented right away in My Health **e**Vet or your **VA Health Summary**. This is because your information may first need to be reviewed by a member of your **VA** health care team.

| Allereise             | This costion contains Alleraise on record with VA for the noticest         |
|-----------------------|--|
| Allergies             | This section contains Allergies on record with VA for the patient.         |
|                       | The data comes from all VA treatment facilities. It does not list          |
|                       | allergies removed or entered in error. Some allergies may be               |
|                       | reported in the Immunization section.                                      |
| Encounters            | This section contains a list of completed VA Outpatient Encounters         |
|                       | for the patient, along with the titles of the associated VA Notes. The     |
|                       | data comes from all VA treatment facilities. It includes the 25 most       |
|                       | recent Encounter dates within the last 36 months. There is a limit of      |
|                       | 10 Note titles for each Encounter. Follow-up visits related to the VA      |
|                       | Encounter are not included.  |
| Procedures            | This section contains Procedures performed at VA for the patient. It       |
|                       | shows surgical and radiological procedures. Included are the 25            |
|                       | most recent procedure dates within the last 12 months. Data comes          |
|                       | from all VA treatment facilities.  |
| Immunizations         | This section contains Immunizations on record with VA for the              |
|                       | patient. The data comes from all VA treatment facilities. A reaction       |
|                       | to an immunization may be reported in the allergy section.                 |
| Lab Results           | This section contains Chemistry and Hematology Lab Results on              |
|                       | record with VA for the patient. The data comes from all VA                 |
|                       | treatment facilities. Results include the last 12 months and are           |
|                       | limited to the 5 most recent sets of tests. <b>Results are available 3</b> |
|                       | days after they have been verified by a VA provider.                       |
| Problems/Conditions   | This section contains a list of Problems/Conditions known to VA for        |
|                       | the patient. It includes both active and inactive                          |
|                       | problems/conditions. The data comes from all VA treatment                  |
|                       | facilities. Data is available 3 calendar days after it has been            |
|                       | entered by a VA provider.  |
| Vital Signs           | This section contains inpatient and outpatient Vital Signs on record       |
|                       | at VA for the patient. The data comes from all VA treatment                |
|                       | facilities. It includes 12 months of data, with a maximum of the 10        |
|                       | most recent sets of vitals. If more than one set of vitals was taken       |
|                       | on the same date, only the most recent set is populated for that           |
|                       | date.  |
| Medications -         | This section contains Prescription and Non-Prescription Medications        |
| Prescription and Non- | on record at VA for the patient. Data comes from all VA treatment          |
| Prescription          | facilities. It shows all medications dispensed within the last 15          |
|                       | months. The list includes the prescription status as active or non-        |
|                       | active.  |

#### **Information Update Complete**

Once your data has been updated, you will now have the option to download your VA Health Summary.

In the table, under the Option to Retrieve Data:

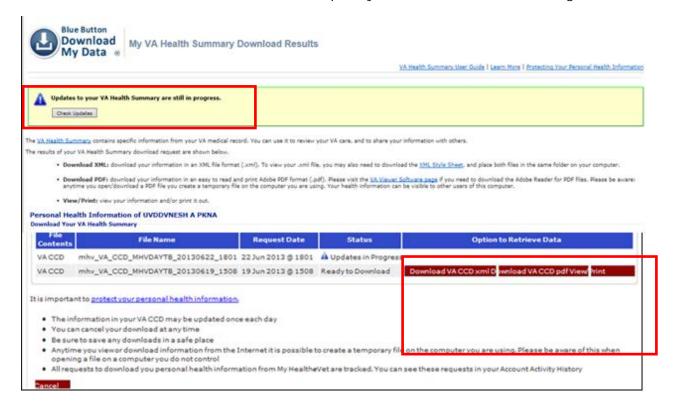
—select this button to download your information in an XML file format (.xml). To view your VA CCD .xml file, you may also need to download the XML Style Sheet\*, and place both files in the same folder on your computer. If needed, you can obtain a free copy of the XML Style Sheet.

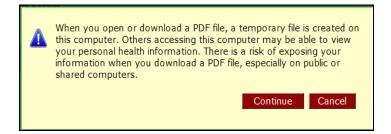
**Note:** If you are not able to view your VA CCD in the .xml file format, you can read the same information in the .PDF format of your VA CCD.

- select this button to download your information in Adobe PDF format (.pdf) which is easy to read and print. You will be able to view and print it before saving the file. If needed, you can obtain a free copy of the Adobe Reader for PDF files at the <u>VA Viewer Software page</u>.

**Please be aware:** anytime you open/download a PDF file, you create a temporary file on the computer you are using. Your VA CCD health summary can be visible to other users of this computer. Learn more aboutprotecting your personal health information

View/Print - select this button to view and/or print your information before saving the file.





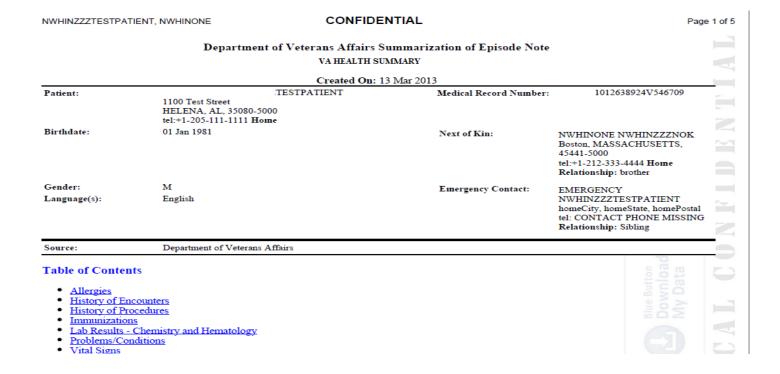


Download VA CCD pdf – if you choose to download your VA CCD in a PDF file, you will first get an alert message. This makes you aware a temporary file is created on the computer you are using. This is important if you are using a public computer or share a computer with others. This may result in others being able to view your personal information.

When you select one of the download options, a message box will ask if you want to save your information as a file. If you want to view your information, select **Open**. To download your file, select **Save**; if not, select the **Cancel** button.

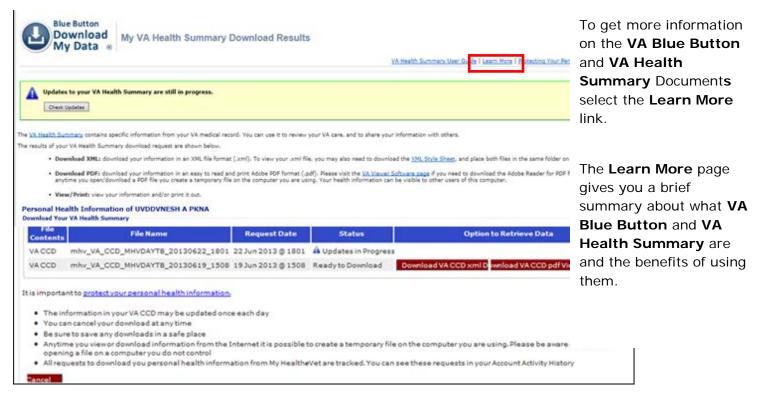
#### **Personal Health Information Page**

If you open your **VA Health Summary**, this is a sample of how your **VA Health Summary** information may look. For easy access to your information, a Table of Contents offers hyperlinks to your health data. If you select a title in the Table of Contents, it will take you to that information in your **VA Health Summary**.



#### **Learn More**

At the top of the My VA Health Summary Download Results page there is a Learn More link.



Back to Top

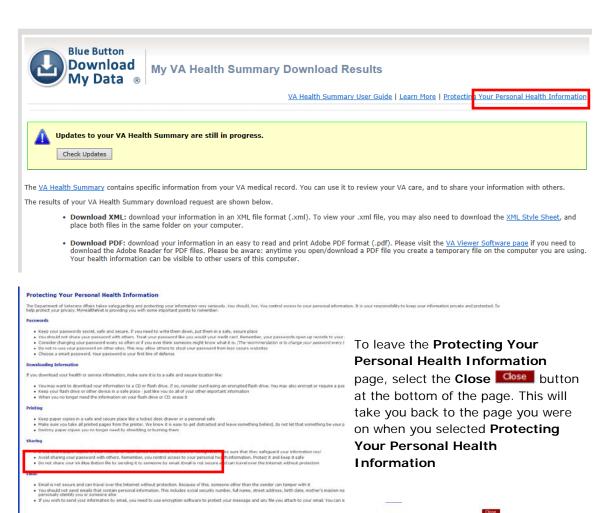
# **Protecting Your Personal Health Information**

The Department of Veterans Affairs takes safeguarding and protecting your information very seriously.

Also, the following are helpful hints to safeguarding and protecting your information:

- My Health eVet gives you an Account Activity History. This shows when your data was downloaded. You can also see who accessed your information.
- Select the <u>Privacy & Security</u> link for more information about My HealtheVet policies.
- If you chose to open or download a PDF file, you create a temporary file on the computer. This file can be viewed by others. To reduce the chance of others viewing your VA Blue Button and/or VA Health Summary you should **Not** download your data to public or shared computers.

At the top of the **My VA Health Summary Download Results** page there is a link that takes you to information about the importance of protecting your personal health information.



To read more about why it is important to protect your personal health data, select the Protecting Your Personal Health Information link.

Please note: When you open or download a PDF file, a temporary file is created on the computer. Others may then be able to view your personal health information. There is a risk of exposing your information when you download a PDF file, especially on public or shared computers.

# Throughout the Blue Button pages, there will be the following reminders about the importance of protecting your health information:

Protect your information and your identity. Send your information to a safe site or device that you or someone you trust controls.

Remember once you have downloaded your information from My HealtheVet, it is your responsibility to keep it safe and private. Learn more about protecting your personal health information

This is your personal health information. Your health care professional does not have access to this information unless you share it.

Back to Top

### **Account Activity History**

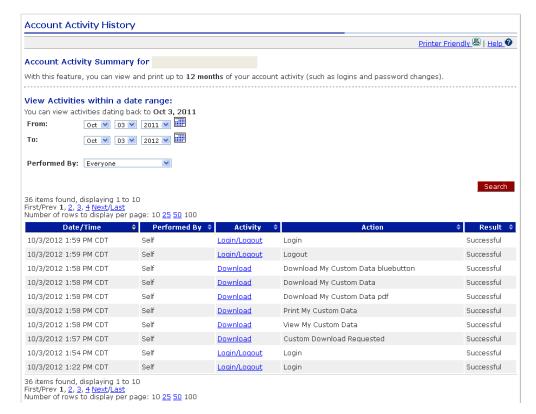
The Account Activity History lets you know who saw your account, when a change was made, and what the change was. With this feature, you can view and print up to **12 months** of your account activity. My Health eVet guards your privacy. You can read more about this in the **Privacy & Security** link available at the bottom of each My Health eVet page.

## **To View your Account Activity History**



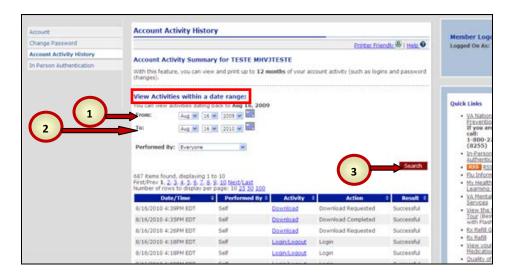
To see your Account Activity History:

- Login to your My HealtheVet account
- Select the Personal Information Tab at the top of the page
- Select the **Account** subtab
- 4. Select Account Activity History.



When you open the **Account Activity History** page, you see a table with the type of activity, who did it, the date and time it was done, action and result. If there is activity you do not understand, please contact the My HealtheVet Help Desk by selecting the **Contact MHV** tab.

**View Activities within a date range** – lets you choose the dates for the activities you want to view.

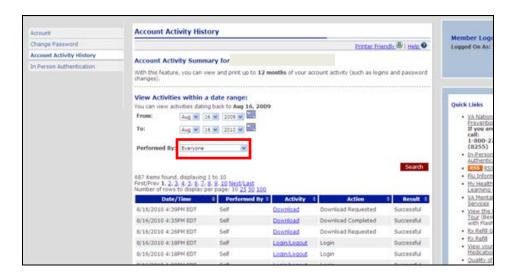


To set a date range:

- 1. In the **From**: section use the drop down lists to enter your start day, month, and year.
- 2. In the **To**: section use the drop down lists to enter your stop day, month, and year.
- 3. To see your activities within your chosen date range, select the **Search** button.

Back to Top

**View Activities Performed By** – lets you sort activities based on who has accessed your account.



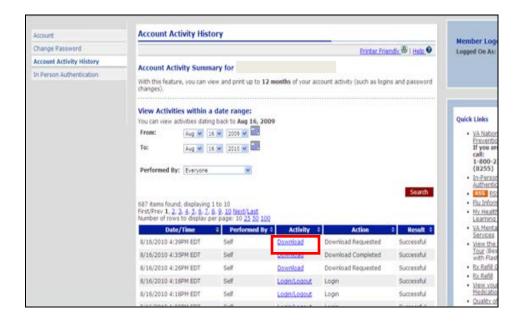
To sort activities based on who has accessed your account, choose one of the options from the **Performed By** dropdown list:

- Everyone
- Everyone But Self
- Help Desk Administrator
- MHV Authenticator
- Self
- System
- Unknown

Back to Top

# **Account Activity History – To View Details Page**

To access a detailed view of your **Account Activity History**, select the link to the activity about which you want to more information about.



You can view details about an activity by selecting the link for that activity under the **Activity** column.

This will take you to the **Details Page**.

Back to Top

# **Account Activity History – Details Page**



The **Details Page** gives you information about a selected activity and includes:

- Date/Time
- Performed by
- Activity
- Activity details
- Action
- Results

Select the Return to
Summary

Return to Summary button to
return to the Account
Activity History table.

If you chose to customize your download, your **Account Activity History** may show the following actions:

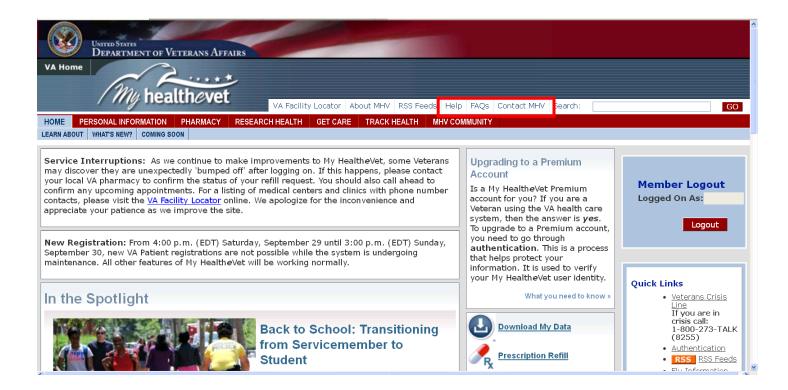
- Custom Download Requested
- View My Custom Data
- Print My Custom Data
- Download My Custom Data
- Download My Custom Data .pdf
- Download My VA CCD
- VA CCD Download Requested

# Frequently Asked Questions, Help and Contact MHV

At the top of every page is a white bar where you can get support.

Select **FAQs** to take you to **Frequently Asked Questions** and get answers to common questions about the **VA Health Summary**.

Select Contact MHV to send a message to the My HealtheVet Help Desk.



Back to Top

#### **Definitions**

## Compact Disc (CD)

A Compact Disc (also known as a CD) is a round disc used to store information from your computer. A CD is portable and requires special handling to prevent damage to the recording. A CD is one of the most common ways to store information.

Back to Top

#### Data

Data is your health information in words and numbers. Blue Button refers to health information and numbers you entered in My Health eVet and the copies from your official VA electronic health record as your data.

Back to Top

#### Thumb drive (USB Flash Drive)

A thumb drive is a small electronic device used to store information from your computer. It is also known as a flash drive or pen drive. A thumb drive is lightweight, portable and easy to use for moving information. It fits into the USB slot on a computer. Then the computer can read your transferred information.

Back to Top

# .xml file

.xml stands for **eXtensible Markup Language**. It uses computer language that defines a set of rules for encoding documents. The .xml file was designed to transport and store data, not to display data. The .xml file is the most common tool for data transmissions between all sorts of applications. The .xml file format is one that is both human-readable (naturally read by humans) and machine-readable (read by a computer).

Back to Top